

Date : 30.10.2017

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

Dear Sir,

It is hereby certified that the proposed scheme of Arrangement and Amalgamation between Rama Pulp and Papers Limited and Nath Pulp and Papers Limited and Nath Industrial Chemicals Limited and their respective shareholders, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(f)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(g)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(h)	Para (I)(A)(4) (a)	Submission of Valuation Report
(i)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(j)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For Nath Pulp and Paper Mills Limited

DGM



For Nath Pulp and Paper Mills Limited

Managing Director



**CIN No.:- L21100MH1975PLC018289**

# Nath pulp & paper mills ltd.

Nath House, Nath Road, Aurangabad 431 005 Phones: 2376314 to 17  
Fax: 0240 2376585 Email: admin@nathpaper.com website: www.nathpaper.com



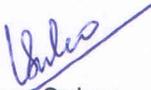
CIN -L21100MH1975PLC018289

30.10.2017

## CERTIFICATE

It is certified that the transactions / accounting treatment provided in the proposed scheme of Arrangement / Amalgamation - between Rama Pulp and Papers Ltd., Nath Pulp and Paper Mills Ltd, and Nath Industrial Chemicals Ltd, and their respective shareholders ,are in compliance with the Accounting Standards applicable to a listed company

For Nath Pulp and Paper Mills Ltd

  
Vijay Saboo  
Chief Financial Officer



For Nath Pulp and Paper Mills Ltd.

  
Akash Kgaliwal  
Managing Director

